



## Patient History & Assessment

Patient Name: \_\_\_\_\_ Date of Exam: \_\_\_\_\_

Parent/Sibling Names: \_\_\_\_\_ Age/DOB: \_\_\_\_\_

Parent email (for zoom): \_\_\_\_\_

Latex allergy?:        Yes    No

### **Patient's Main Concern/Reason For Seeking Treatment:**

#### **Early Childhood:**

Feeding:        *Bottle Fed    Breast fed    Combo    Not sure*

*Difficulty feeding/latching*

Birth:        *Premature    Long/difficult labor    C-section*

Other:        *Tongue-tied or lip tied as an infant    Reflux as infant*

Messy/picky eater?    Yes    No

Oral aversions?        Yes    No

Open mouth chewing?        Yes    No

How quickly do you eat?    Fast    Moderate    Slow

Have you ever noticed?

*Air swallowing        Tongue thrust with swallowing        Difficulty swallowing pills (if*

*over age 12)    Saliva pooling (daytime)        Drool on pillow        History of choking*

*Frequent food or water "going down the wrong pipe" (aspiration)*

*Difficulty coordinating chewing and breathing        Hyperactive gag reflex*

Notes/Other:

#### **Oral Habits:**

Current oral habits:    Yes    No

Oral habits in past:    Yes    No

*Thumb Sucking        Finger Sucking        Nail Biting        Prolonged Pacifier Use*

*Sucking on clothing/hair/blanket/etc*

Notes/Other:



**Ears:**

History of ear problems/infections? Yes No

Current ear problems/infections? Yes No

Tubes placed? Yes No

How many rounds of antibiotics?

*Tinnitus Vertigo Other symptoms*

Notes/Other:

**Speech:**

Has the patient been evaluated by a Speech Language Pathologist? Yes No

If they were treated, what was the focus of speech therapy?

Does the patient or parent believe that there are current speech concerns? Yes No

If so, what are they?

*"S" sound/lisp "R" or "L" problems General lack of clarity/mumbling  
Voice projection*

Notes/Other:

**Digestion:**

*Abdominal bloating/cramping Burping Flatulence*

*Acid reflux/Heartburn/GERD Laryngopharyngeal Reflux (LPR)*

*Irritable Bowel Syndrome (IBS) Leaky gut*

*Small Intestinal Bacterial Overgrowth (SIBO)*

What is the frequency of these symptoms? (Daily, weekly, 3x/month, etc.)

Notes/Other:

**Breathing History:**

Allergies? Yes (*Seasonal, Dust, Pets/dander, Other*) No

Has the patient been formally tested for allergies? Yes No

What medications do they take for their allergies?



What else do they use to relieve symptoms? (saline nasal spray, Neti pot or rinsing, acupuncture, etc.)

Do they have nasal congestion that is not necessarily related to allergies? Yes No

Do they have a history of asthma or currently have asthma? Yes No

Do they take medication? Yes No

Notes/Other:

History of:

*Septoplasty/rhinoplasty Turbinate reduction Nasal polyps*

*Nostril collapse (fast inhale) Empty Nose Syndrome*

*Sinus infections/pressure/headaches/pain Chin implant*

Notes/Other :

Has the patient seen an ENT for an evaluation? Yes No

Has it been recommended to remove the tonsils and/or adenoids? Yes No

Allergic shiners/venous pooling? Yes No

Deviated septum? Yes No

Crease on bridge of nose? Yes No

Do you mouth breathe while awake? *Rarely/never Sometimes Often Almost always*

Do you mouth breathe while asleep? *Rarely/never Sometimes Often Almost always*

Notes/Other:

**Head, Neck, and Jaw:**

Pain or tension: *Neck Shoulders Migraines Headaches TMJ Facial*

Frequency:

Pain level (1-10):

Grinding: Yes No

Night guard/splint use or recommendation: Yes No

Other/Notes:



## Posture and Bodywork:

*Forward head posture      Rolled shoulders      Slouching*

Has the patient ever worked with a professional on posture? (PT, OT, Yoga, Personal trainer):      Yes      No

Has the patient ever seen a chiropractor, PT, massage therapist, cranial osteopath, or any other type of body worker?      Yes      No

Other/Notes:

## Sleep Disordered Breathing:

How many hours of sleep do you get on average?

Do you wake up feeling well rested?      Yes      No

Do you feel tired during the daytime?      Yes      No

Do you experience brain fog, forgetfulness, feeling "spaced out"?      Yes      No

Do you feel chronically fatigued or run down?      Yes      No

Do you experience insomnia?      Yes      No

Do you mouth breathe or heavy breathe at night?      Yes      No

How would you describe your sleep?

*Interrupted      Restless      Light sleeper      Deep sleeper      Soaked in sweat  
Wake up to use restroom regularly*

Have you experienced or been diagnosed with any of the following conditions?

*Snoring      Upper Airway Resistance Syndrome (UARS)*

*Obstructive sleep apnea      Central sleep apnea*

Has a bed partner ever heard you stop breathing at night?      Yes      No

Has a dentist or doctor ever recommended a sleep study?      Yes      No

Have you ever had a sleep study?      Yes      No

If yes, what was your AHI, RDI, ODI?

Do you currently have a CPAP or MAD?      Yes      No

If yes, how often do you wear it?